



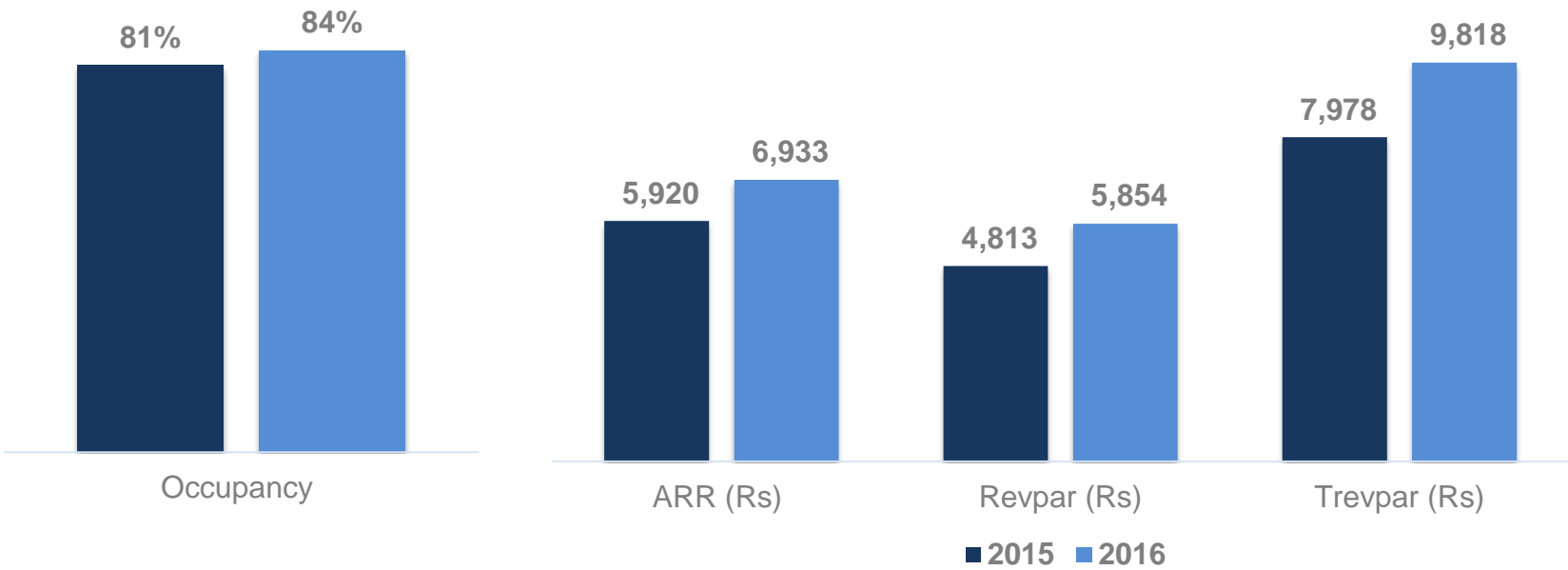
ANALYST & PRESS MEETING

30 September 2016



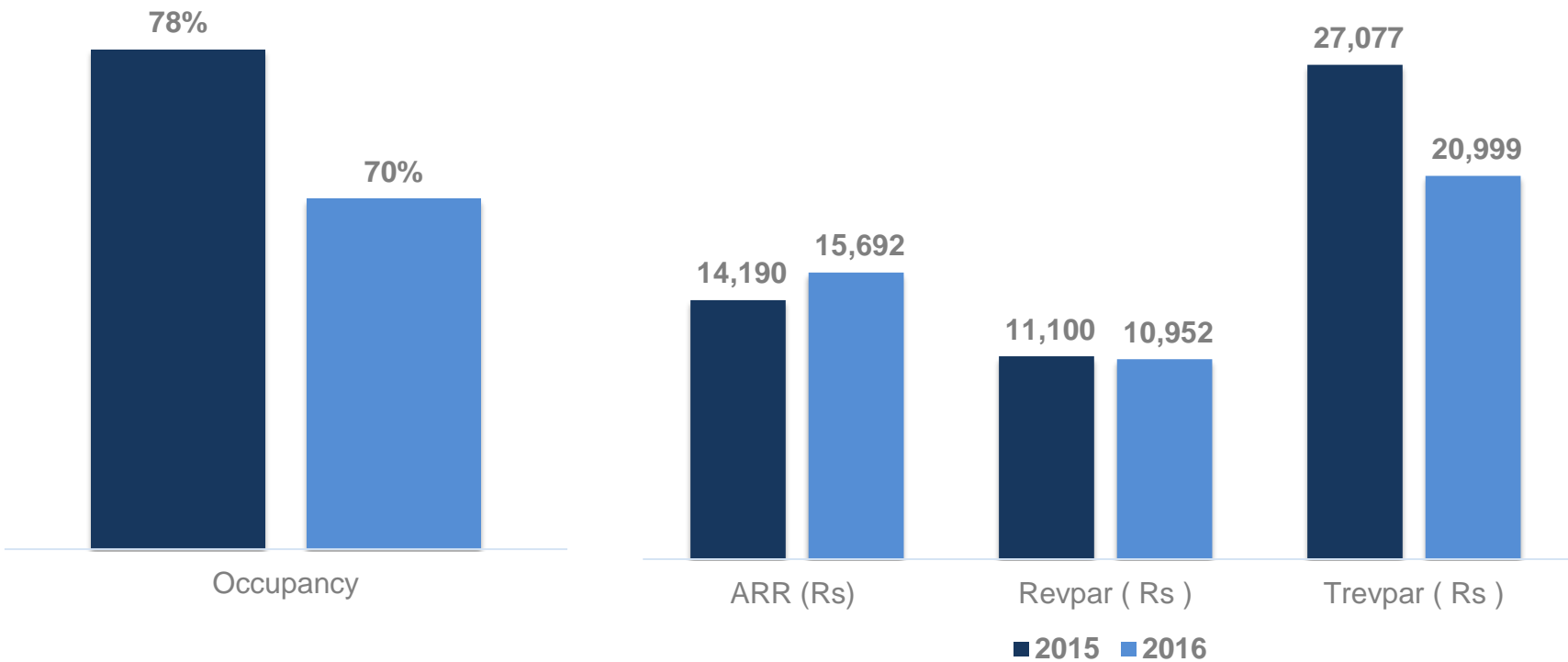
FINANCIAL HIGHLIGHTS

YEAR ENDED 30 JUNE 2016
MAURITIUS PROPERTIES – REVENUE PERFORMANCE



Occupancy + 3% points | ARR +17% | Revpar +22% | Trevpar +23%

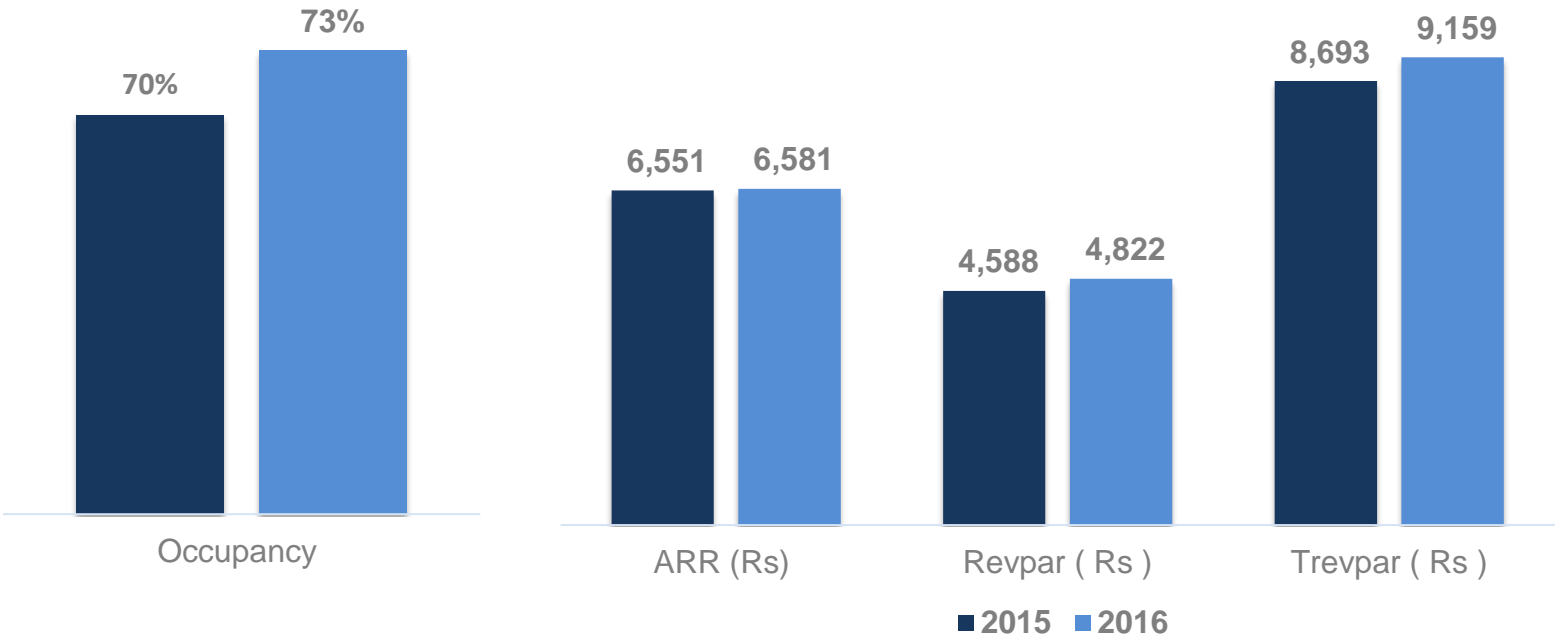
YEAR ENDED 30 JUNE 2016
MALDIVES – REVENUE PERFORMANCE



Occupancy - 8% points | ARR +11% | Revpar -1% | Trevpar -22%

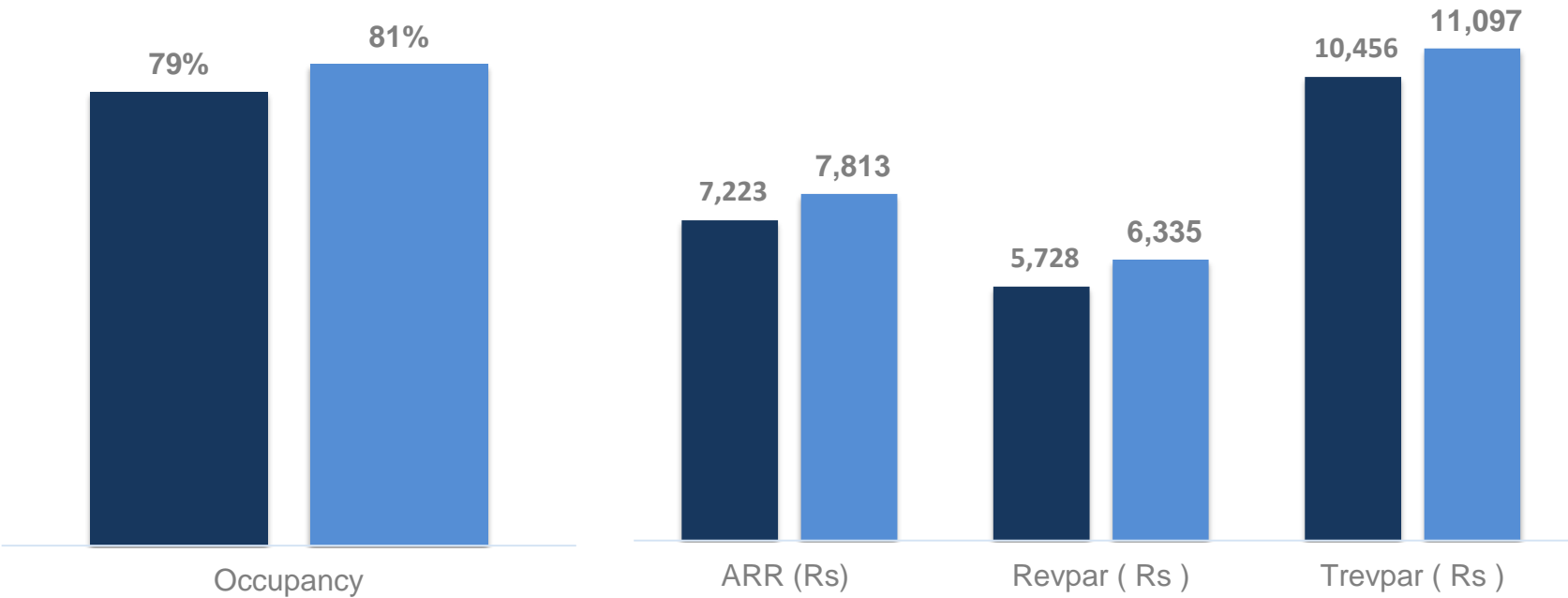
YEAR ENDED 30 JUNE 2015

REUNION PROPERTIES – REVENUE PERFORMANCE



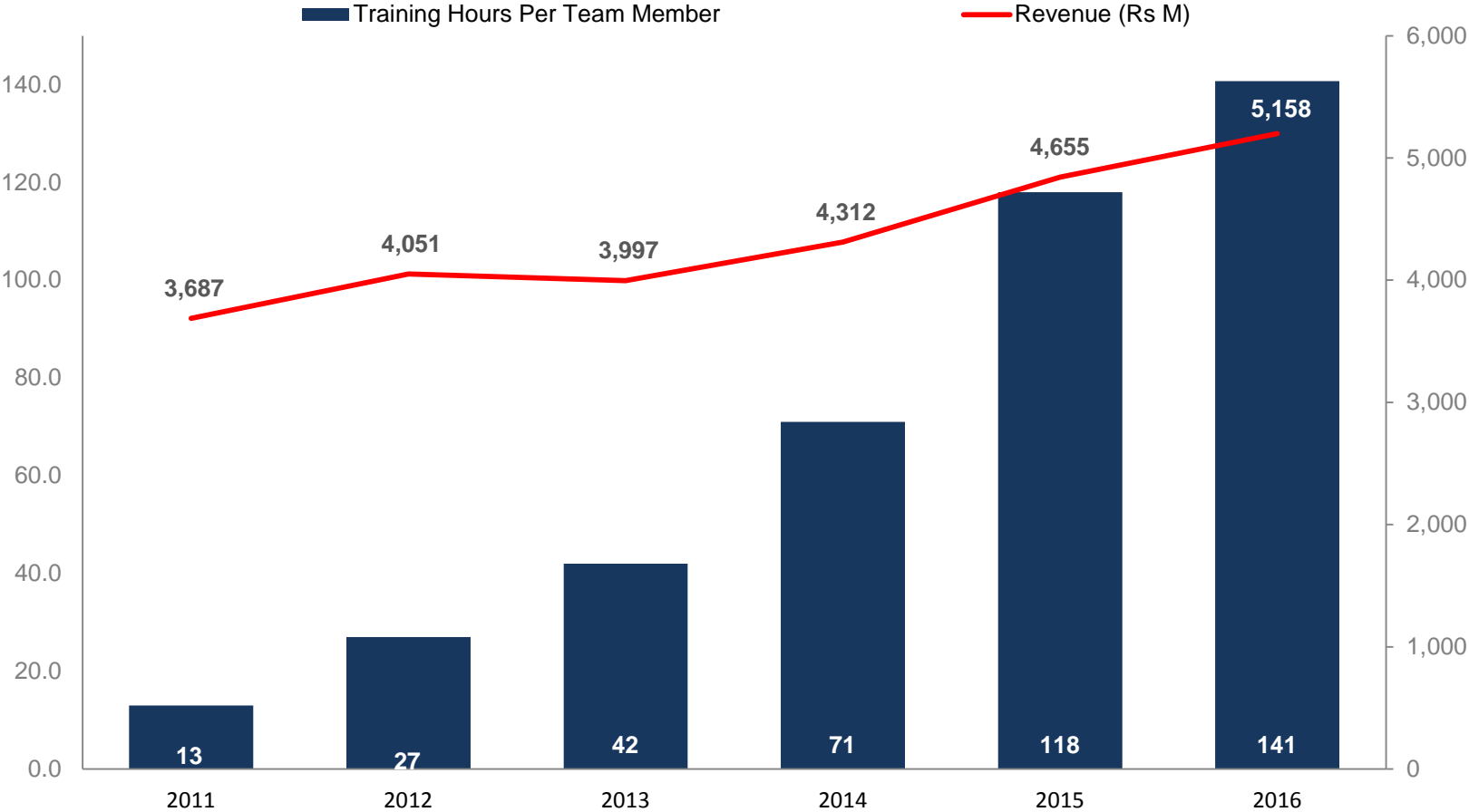
Occupancy +3% points | ARR +1% | Revpar +5% | Trevpar +5%

YEAR ENDED 30 JUNE 2016
GROUP – REVENUE PERFORMANCE



Occupancy +2% points | ARR +8% | Revpar +11% | Trevpar +6%

YEAR ENDED 30 JUNE 2016 PERFORMANCE



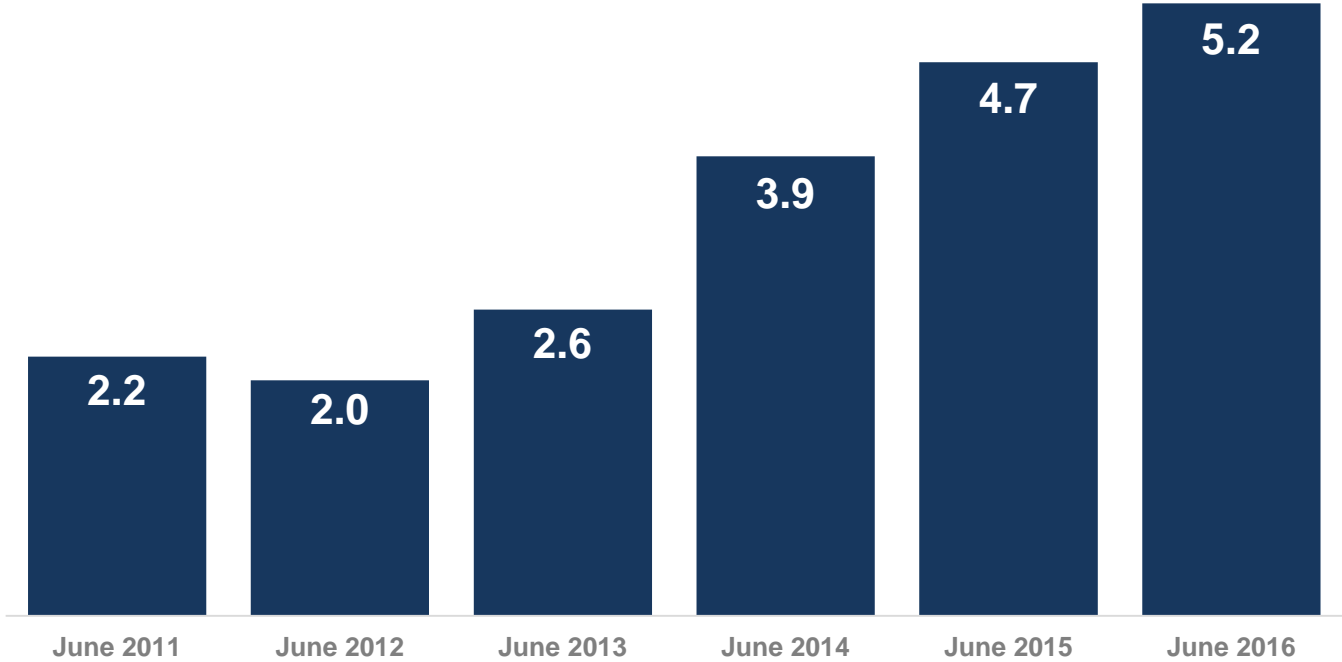
STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2016

	THE GROUP		
	2016	2015	Change
	Rs'000	Rs'000	
<u>Continuing operations</u>			
Total revenue	5,158,256	4,655,096	11%
Total Operating Expenses	4,034,330	3,601,077	
Earnings before interest, tax, depreciation and amortisation	1,123,926	1,054,019	7%
Depreciation and amortisation	(427,472)	(372,813)	
Operating profit	696,454	681,206	2%
Finance costs	(215,524)	(234,940)	
Share of results in associated company	-	5,326	
Profit before tax	480,930	451,592	6%
Income tax	(62,451)	(67,547)	
Profit from continuing operations	418,479	384,045	9%
<u>Discontinued operations</u>			
Result for the year attributable to discontinued operations	-	(11,233)	
Profit for the year	418,479	372,812	12%
Earnings per share attributable to equity holders of the parent:			
<i>From continuing and discontinued operations</i>			
Basic (Rs)	3.06	2.92	5%

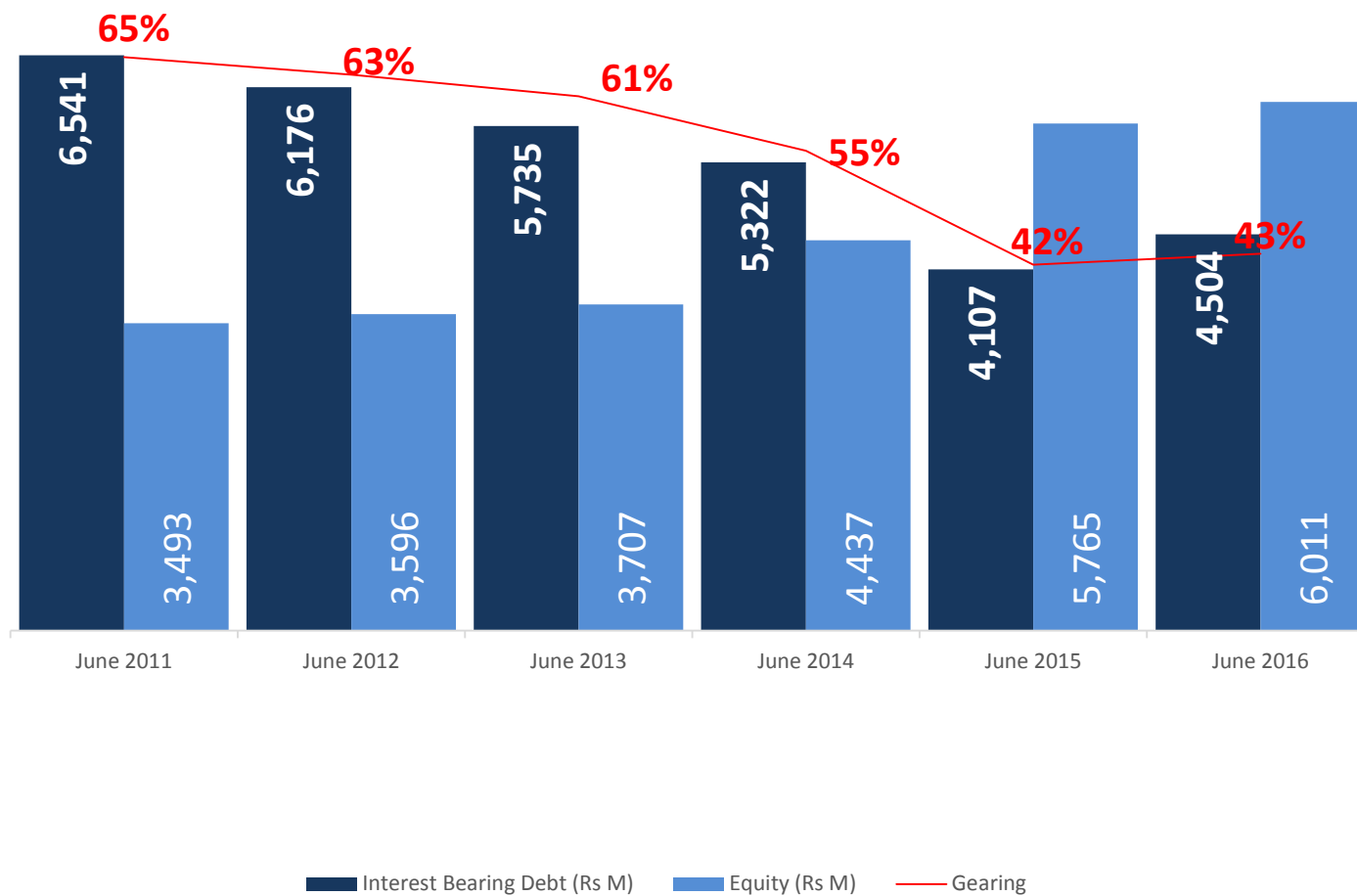
LUX ISLAND RESORTS LTD AND ITS SUBSIDIARIES
STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2016

	THE GROUP	
	2016	2015
	Rs'000	Rs'000 (Restated)
ASSETS		
Non-current assets	10,037,320	10,642,410
Current assets		
Inventories	163,568	141,530
Trade and other receivables	807,976	734,147
Cash and short term deposits	177,293	98,176
	1,148,837	973,853
Non-current assets held for sale	1,037,045	-
TOTAL ASSETS	12,223,202	11,616,263
EQUITY AND LIABILITIES		
Equity		
Total equity	6,010,852	5,714,536
Non-current liabilities		
Interest-bearing loans and borrowings	2,746,583	3,313,722
Deferred tax liabilities	521,919	483,441
Employee defined benefit liabilities	60,527	49,192
Government grants	9,241	10,703
	3,338,270	3,857,058
Current liabilities		
Interest-bearing loans and borrowings	1,363,610	891,418
Trade and other payables	968,198	971,914
Current tax liabilities	16,679	44,550
Dividend payable	-	136,787
	2,348,487	2,044,669
Liabilities associated with assets held for sale	525,593	-
Total liabilities	6,212,350	5,901,727
TOTAL EQUITY AND LIABILITIES	12,223,202	11,616,263

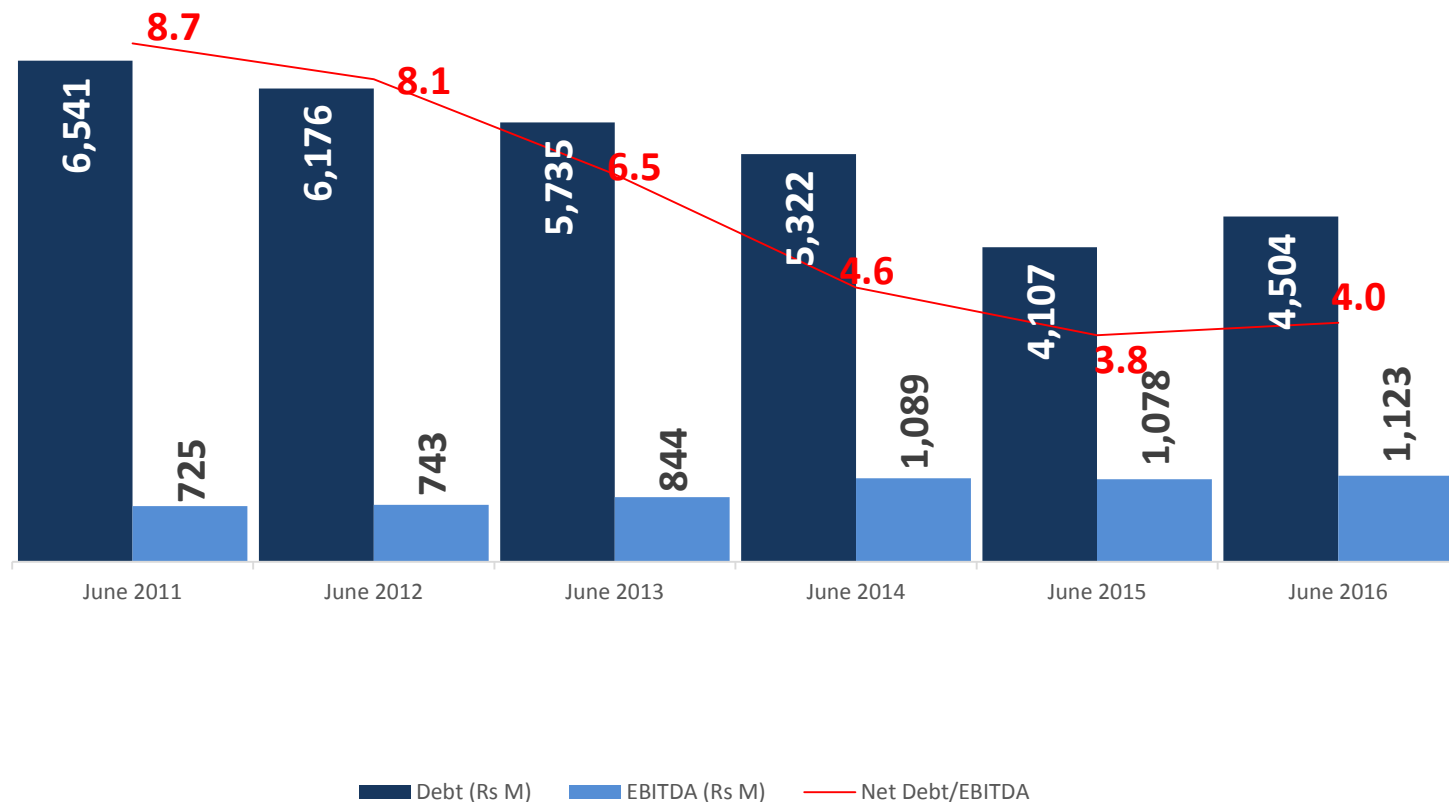
INTEREST COVER



EVOLUTION OF EQUITY, DEBT AND GEARING



EVOLUTION OF DEBT, EBITDA AND NET DEBT / EBITDA RATIO



**TAKING LUX*
TO THE WORLD**

Introducing the new

LUX* SOUTH ARI ATOLL, MALDIVES

Marc Read's Pictures

THE LAUNCH EVENT

S P R E A D I N G T H E N E W S ...



"It's a beautiful island and a wonderful space. It's tremendously contemporary, playful and fun and it's a perfect place for the millennials, the generation X and everyone really for whom informality is their way of life. It's also so friendly, and what wonderful staff"

Victoria Mather, Vanity Fair, UK



"I have been to the Maldives many times and I can say without exception that I have never had as much fun as I have here. Beach Rouge is a unique lifestyle venue that has set the bar very high. It's my dream resort"

April Hutchinson, Editor, TTG Luxury, UK



"The resort will be popular especially among the young generation. I would say it speaks for the new Maldives! A true island resort should offer more possibilities for the guests experience more, which LUX South Ari Atoll does very well. Great work and thank you!"*

Lawrence Zhang, Travel + Leisure, China



“LUX is the place where fun comes too when on holiday.
I defy anyone not to have the time of their lives here.
Their attention to detail cannot be surpassed, with a
surprise around every corner it's true what they say,
expect the unexpected – it will surpass your expectations
beyond your wildest dreams!”*

Ailsa Miller, Tatler, UK



“The LUX team showcased incredible creativity.
A superb success on all fronts; from the culinary experience,
festivities, sports, entertainment and vibey luxury
atmosphere at the heart of this superb resort”*

Jean Michel de Alberti, Editor in Chief, Desirs de Voyages, France

AWARDS

LUX* RESORTS & HOTELS

Luxury Hotel Brand

by UK Travel Bulletin Star Awards 2016

Luxury Hotel & Resort Operator of the Year

by TTG UK Awards 2016

6th among the Top 25 Small Luxury Brands for Value

by ReviewPro 2016 Report

"Indian Ocean's Leading Boutique Hotel Brand 2016"

by the World Travel Award Africa & Indian Ocean

LUX* BELLE MARE

Awarded "The International Hotel of the Year" by UK Food
and Travel Award 2016 Ranked 11th among the Top 25
Worldwide Individual Luxury Hotels
by ReviewPro 2016 Report

LUX* LE MORNE

East Restaurant awarded Best Thai Restaurant in Africa
by World Luxury Restaurant Award 2016

LUX* GRAND GAUBE

Ranked 18th among the Top 25 Worldwide
Individual Luxury Hotels for Value
by ReviewPro 2016 Report

LUX* SAINT GILLES

Awarded "Reunion Island's Leading Hotel 2016"
by the World Travel Award Africa & Indian Ocean

LUX* SOUTH ARI ATOLL

Ranked 16th among the Top 25 Worldwide
Individual Luxury Hotels,
by ReviewPro 2016 Report

TAMASSA

Ranked 3rd among the Top 25 Worldwide
Individual Luxury Hotels for Value,
by ReviewPro 2016 Report

LUXRESORTS.COM